

It's the COLE SCHOTZ P.C.

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**UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEW JERSEY**

In re:

BLOCKFI INC., *et al.*,

Debtors.¹

Chapter 11

Case No. 22-19361 (MBK)

(Jointly Administered)

**NOTICE OF AGENDA OF MATTERS SCHEDULED FOR
OMNIBUS HEARING ON SEPTEMBER 21, 2023, AT 11:30 A.M. (EASTERN TIME)**

I. MATTERS GOING FORWARD

- *Motion of Zachary Prince and Flori Marquez for an Order Lifting the Automatic Stay, to the Extent Applicable, to Allow Insured Persons to Access Primary Directors and Officers Insurance Policy for Defense Costs [Docket No. 1389].*

¹ The Debtors in these Chapter 11 Cases, along with the last four digits of each Debtor's federal tax identification number, are: BlockFi Inc. (0015); BlockFi Trading LLC (2487); BlockFi Lending LLC (5017); BlockFi Wallet LLC (3231); BlockFi Ventures LLC (9937); BlockFi International Ltd. (N/A); BlockFi Investment Products LLC (2422); BlockFi Services, Inc. (5965); and BlockFi Lending II LLC (0154). The location of the Debtors' service address is 100 Horizon Center Blvd, 1st and 2nd Floors, Hamilton, NJ 08691.

Related Documents

- *Motion to File Under Seal Exhibit A to the Certification of David E. Sklar in Support of the Motion of Zachary Prince and Flori Marquez for an Order Lifting the Automatic Stay, to the Extent Applicable, to Allow Insured Persons to Access Primary Directors and Officers Insurance Policy for Defense Costs* [Docket No. 1390].
- *Joinder in of Yuri Mushkin in Motion of Zachary Prince and Flori Marquez for an Order Lifting the Automatic Stay, to the Extent Applicable, to Allow Insured Persons to Access Primary Directors and Officers Insurance Policy for Defense Costs* [Docket No.1406].

Status: This matter is going forward.

1. Defendant United States' Motion to Dismiss [Adv. No. 23-01144, Docket No. 35].

Responses Received

- *Opposition of the Official Committee of Unsecured Creditors to United States Motion to Dismiss Adversary Proceeding* [Adv. No. 23-01144, Docket No. 43].
- *BlockFi's Limited Response to the United States' Motion to Dismiss* [Adv. No. 23-01144, Docket No. 44].
- *Statement of the Bermuda Joint Provisional Liquidators in Respect of this Adversary Proceeding* [Adv. No. 23-01144, Docket No. 52]

Related Documents

- *Verified Adversary Complaint* [Adv. No. 23-01144, Docket No. 1].

Status: This matter is going forward.

Dated: September 19, 2023

/s/ Michael D. Sirota

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